



MAKING GIFTS OF SECURITIES

Your gift of stock to the Rice Library Campaign can support the renovation and expansion of the Library. There are tax benefits for you, too. A gift of appreciated securities will entitle you to a charitable deduction for the current market value of the asset. You will avoid capital gains taxes as well.

If the stock has depreciated, it is generally best to sell the asset then donate the proceeds. In this way, you can usually claim both a charitable deduction and the loss from the sale to offset other income reportable on your tax return.

Because stock gifts or electronic transfers of money occasionally arrive without the donor's name, please first contact Marta Haydym at Edward Jones Investing to inform her of your intent to make a gift of stock.

For additional information and assistance, at no cost to you, contact:

Marta Haydym, AAMS
Edward Jones
5 Shapleigh Road, Suite 107
Kittery, ME 03905
207-439-9164
Marta.Haydym@edwardjones.com

or

Dianne Fallon, Chair of the Campaign Leadership Council,
207-450-6576; ricepubliclibrarycorporation@gmail.com

Rice Public Library Corporation Tax ID: EIN 01-021568

IF THE STOCK CERTIFICATES ARE HELD BY A BROKER OR BANK:

Because procedures and requirements differ among brokers, please contact your broker for instructions on how to make a gift of stock to the Rice Public Library Corporation's *Rice Public Library Campaign*. Provide the necessary documents and information to your broker and notify Marta Haydym that you wish to make a gift of stock. She can also provide the forms your broker or financial advisor may require.

To mail a check of stock proceeds:

Rice Public Library Campaign
Rice Public Library
Corporation P.O. Box 561
Kittery, ME 03904
attn: Patricia Kosowicz

IF DONATING STOCK FROM A SELF-MANAGED ONLINE ACCOUNT:

Call Marta Haydym at Edward Jones (207-439-9164) and she will walk you through the process of donating stock from your account to the Edward Jones Rice Public Library Corporation account for the benefit of the *Rice Public Library Campaign*.

IF THE STOCK CERTIFICATES ARE IN YOUR NAME AND YOUR POSSESSION

1. Call Marta Haydym at Edward Jones (207-439-9164) to notify her you wish to donate stock certificates to the Rice Public Library Corporation to benefit the *Rice Public Library Campaign*.
2. Bring the stock certificates to the Edward Jones office (address above). Do not sign the back. Your signature will be witnessed at the Edward Jones office. The certificates will then be mailed to their home office to be authenticated. Once authenticated and liquidated, the proceeds will be deposited into the *Rice Public Library Corporation* account in your name.